



Sources: Bloomberg and Bahana TCW IM - Research

August 2, 2021

Salam Investasi

IHSG melemah -0.83% (0.78% mom; 1.52% ytd) ke level 6,070.0. Pelemahan indeks dipimpin oleh sektor Financials dan Consumer Non-Cyclica. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-1.16%), BRIS (-6.74%) dan BBRI (-1.59%). Investor asing tercatat melakukan net jual sebesar USD -39.1 juta (USD 67.4 juta mtd; 1,259 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.6 bps menjadi 6.29 (-0.6 mtd; 40.2 ytd). Rupiah terapresiasi 0.14% ke level 14,463 /USD. emil.muhamad@bahana.co.id

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	76.3	(0.5)	(1.5)	73.3	44.9
Coal (USD/MT)	131.8	-	26.7	156.7	92.6
Nickel (USD/MT)	19,547.0	(1.4)	7.3	42.9	18.1
Gold (USD/OZ)	1,814.2	0.1	1.6	(8.1)	(4.4)
Tin (USD/MT)	35,738.0	(0.3)	8.6	100.5	74.0
CPO (USD/MT - CIF)	1,103.3	(0.4)	23.1	67.5	19.7

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	46,131.13	0.16	1.65	9.73	1.94
Ganesha Abadi Kelas G	3,886.61	0.17	0.96	5.29	1.28
Kehati Lestari Kelas G	2,516.83	0.18	1.77	6.56	(1.26)
Makara Prima	2,926.75	0.18	1.90	5.80	(0.86)
Bahana MES Syariah Fund Kelas G	1,368.85	0.10	0.91	7.50	1.16
PTS Generasi Gemilang	1,323.58	0.11	1.06	7.81	1.29
Equity					
Bahana Dana Prima	12,106.42	(1.00)	(0.82)	(1.27)	(13.31)
Bahana Dana Ekuitas Andalan Kelas G	3,979.34	(1.01)	(1.28)	(0.93)	(12.37)
Dana Ekuitas Prima	3,644.97	(0.98)	(0.76)	(1.52)	(12.03)
Bahana Trailblazer Fund	747.92	(0.92)	0.50	(2.42)	(11.05)
Bahana Primavera 99 Kelas S	995.51	(1.15)	(1.80)	(0.76)	(12.49)
Bahana Icon Syariah	791.81	(1.05)	(0.82)	0.87	(13.23)
Bahana USD Global Sharia Equities	1.45	0.31	0.81	21.58	1.41
Mixed					
Bahana Dana Infrastruktur	6,954.34	0.00	(1.02)	(4.39)	(14.14)
Bahana Quant Strategy	1,193.45	(0.73)	1.05	1.17	(7.99)
Money Market					
Bahana Dana Likuid	1,660.28	0.01	0.21	3.99	1.92
Bahana Likuid Syariah Kelas S	1,437.92	0.01	0.24	4.15	2.06
Bahana Likuid USD	0.90	0.00	0.03	0.21	0.11
Bahana Likuid Plus	1,245.89	0.01	0.27	4.57	2.33
ETF					
Bahana Bisnis 27	431.61	(0.86)	(1.03)	(2.19)	(11.51)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

30-Jul-21

JCI Movers

Leaders	%	Laggards	%
TPIA	3.58	BBKA	(1.16)
EMTK	1.85	BBRI	(1.59)
ASII	1.51	HMSP	(3.69)
FREN	4.90	UNVR	(2.54)
EXCL	5.91	CPIN	(3.92)

Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(39)	67	1,259
Indonesian Bonds		(82)	(592)	309
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6070.04	(0.83)	1.52	17.87
IDX30 (Equity)	438.19	(1.28)	(12.76)	(0.02)
LQ45 (Equity)	823.04	(1.17)	(11.96)	2.49
ISSI (Equity)	175.44	(0.81)	(1.15)	16.86
BINDO (Bonds)	302.39	0.13	2.59	10.68
HSI (HK)	25961.03	(1.35)	(4.66)	5.55
SHCOMP (CH)	3397.36	(0.42)	(2.18)	2.64
NIKKEI (JP)	27283.59	1.06	0.47	27.00
Dow Jones (US)	34935.47	(0.42)	14.14	32.19
S&P 500 (US)	4395.26	(0.54)	17.02	34.37
FTSE 100 (UK)	7032.3	(0.65)	8.85	19.24

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.5	4.87	(0.04)
FR0082	9/15/2030	6.8	6.24	(0.03)
FR0080	6/15/2035	8.9	6.91	(0.01)
FR0083	4/15/2040	10.4	6.98	(0.09)
FR0076	5/15/2048	12.1	7.11	(0.01)
INDON30(USD)	2/14/2030	7.6	2.25	0.01
INDON50(USD)	2/14/2050	18.2	3.29	0.05

Economic Data

	%mom	%ytd	%yoy
Inflation, Jun-21	(0.16)	0.74	1.33
Fx Rsrvs, Jun-21, US\$137.09Bn	0.51	0.88	4.08

Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.54	3.54	0.03
Currency	Last	%1d	%ytd
USD/IDR	14,463.00	0.14	(2.86)
EUR/IDR	17,216.68	(0.13)	0.40
AUD/IDR	10,702.82	0.18	1.20
SGD/IDR	10,699.28	(0.02)	(0.65)
HKD/IDR	1,860.73	0.10	(3.14)
JPY/IDR	109.72	(0.14)	3.13